



Misquita Engineering Limited

Corporate Identity Number(CIN): L74210GA1998PLC002537

Manufacturers of Precision Machined Components

An ISO 9001:2015 Certified Company

Date: 08.01.2024

To,
The Listing Compliance
BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai- 400001

Ref. BSE Scrip Code: 542801

SUBJECT- CORRIGENDUM TO THE NOTICE OF THE EXTRA ORDINARY GENERAL MEETING

Dear Sir/ Madam,

In continuation to our intimation dated 20th December, 2023, we are submitting herewith the corrigendum to the notice of Extra Ordinary General Meeting ("EGM") scheduled to be held on Friday, 12th January, 2024 at 11:00 a.m. (IST), at the registered office of the company situated at 182/1 Vaiginim Vaddo Nachinol, North Goa, Aldona, Goa, India, 403508.

The Notice of EGM is also uploaded on the Company's website www.misquitaengg.com

Kindly take same on your records.

Thanking You,
FOR MISQUITA ENGINEERING LIMITED

Thomas Constance Avinash Misquita
Managing Director
DIN: 00060846

Encl: As Above.

Regd. Office & Works : GHAR BHAT, VAIGINNIM VADDO,
NACHINOLA, BARDEZ, GOA- 403508
GSTIN: 30AADCM2850Q1ZD
Tel. Office: 8308848233 / 08322955336
Email: avimisquita@gmail.com



MISQUITA ENGINEERING LIMITED

**REG. OFFICE : 182/1 VAIGINIM VADDO NACHINOL, NORTH GOA,
ALDONA, GOA, INDIA, 403508**

**CIN: L74210GA1998PLC002537 || E-mail : avimisquita@gmail.com
Website: www.misquitaengg.com || Phone: 8308848233**

CORRIGENDUM TO THE NOTICE OF EXTRA ORDINARY GENERAL MEETING

MISQUITA ENGINEERING LIMITED ("Company") has issued "Notice of EGM" for convening the Extraordinary General Meeting of the members of the Company which is scheduled to be held on Friday, 12th January, 2024 at 11:00 a.m. (IST), at the registered office of the company situated at 182/1 Vaiginim Vaddo Nachinol, North Goa, Aldona, Goa, India, 403508. The Notice of the EGM has been dispatched to the shareholders of the Company on 20th December, 2023 in due compliance with the provisions of the Companies Act, 2013 read with the relevant rules made thereunder.

This corrigendum is being issued to give notice to amend/ provide additional details as mentioned herein and pursuant to the provisions of SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018:

Explanatory statement to the Notice of EGM be read with the following corrections:

ITEM NO. 3

1. Amended Point No. 4 prescribed below

Basis on which the price has been arrived at and justification for the price (including premium, if any)

The equity shares of the company are listed on stock exchange (BSE Limited) and are frequently traded in accordance with regulation 164 of the ICDR Regulations. The floor price of Rs. 40/- is determined as per the pricing formula prescribed under the SEBI ICDR Regulations for the preferential issue of warrant and it is higher of the following:

- 90 Trading Days volume weighted average price (VWAP) of the Equity Shares of the Company quoted on BSE preceding the Relevant Date: Rs. 39.25/- per warrant
- 10 Trading Days volume weighted average price (VWAP) of the Equity Shares of the Company quoted on BSE preceding the Relevant Date: Rs.36.34/- per warrant
- **Report of independent registered valuer:** Considering that the allotment shall be more than 5% of the post issue fully diluted share capital of the Company, the price of Rs. 39.25/- of the Convertible Equity Warrants to be issued and allotted to the proposed allottees has been determined taking into account the valuation report dated 22nd December, 2023 issued by Mr.

Manish Santosh Buchasia, Registered Valuer (IBBI Registration No. IBBI/RV/03/2019/12235), in accordance with Regulation 166A of the ICDR Regulations ("Valuation Report"). The Valuation Report shall be available for inspection by the members and the same may be accessed on the Company's website at the link: <https://www.misquitaengg.com/investors.php>

The Board proposes to issue Equity Shares and warrants (each carrying a right to subscribe to one equity share per warrant) at a price of Rs. 40/- (Rupees Forty) per Equity Share/Warrant, which is not less than the floor price determined in accordance with SEBI ICDR Regulations. The Board found it justified considering current scenario of the Company etc.

2. Amended Point No. 13 prescribed below

Name and address of valuer who performed valuation:

The valuation was performed by Mr. Manish Santosh Buchasia, Registered Valuer (IBBI Registration No. IBBI/RV/03/2019/12235) having his office at 306, "GALA MART" Nr SOBO CENTRE, SOUTH BOPAL, Ahmedabad -380058, Gujarat.

This Corrigendum to the Notice of the EGM shall form an integral part of the Notice of EGM which has already been circulated to shareholders of Company and on and from the date hereof, the Notice of the EGM shall always be read in conjunction with this Corrigendum. This corrigendum will also be made available on website of the stock exchanges i.e. BSE Limited and on the website of the Company www.misquitaengg.com. All other contents of the Notice of EGM, save and except as modified or supplemented by the Corrigendum, shall remain unchanged.

**BY THE ORDER OF THE BOARD OF DIRECTORS
FOR MISQUITA ENGINEERING LIMITED**

**Sd/-
THOMAS CONSTANCE AVINASH MISQUITA
MANAGING DIRECTOR
DIN: 00060846**

Registered Office:

182/1 VAIGINIM VADDO NACHINOL,
North Goa, ALDONA,
Goa, India, 403508

Date: 08 January, 2024

Place: Goa